

Accessibility in Education: A Key to Cultural, Political, and Economic Renewal

Conference on November 7 – 9

Sponsored by the Institute for Social Renewal
and Waldorf School of Orange County, CA

For existing Accessible to All Waldorf schools and inquiring schools - appropriate for board members, administrators, faculty, parents, and donors

Featuring practical workshops on how to implement the ATA approach with opportunities to ask questions important to your school's work in creating more accessibility

Speakers and Workshop Presenters Include:

Bob Monsen, Gary Lamb, Mary Roscoe,
Douglas Garrett, and Chris Turzo

For registration materials and more information, visit the resource page at
www.socialrenewal.com

Contact Mary Roscoe at 650.969.6592 or mroscoe@pacbell.net

Registration Deadline: October 10, 2008

The Accessible to All (ATA) tuition model is based on the ideal that a Waldorf education should be accessible to all families who truly value it. With this approach, the acceptance of a child into the school does not depend on the financial resources of the family.

Working From Social Ideal to Practical Implementation

Institute for Social Renewal
Postal Drawer 3, Loma Mar, CA 94021
www.socialrenewal.com

Accessibility in Education: A Key to Cultural, Political, and Economic Renewal

Friday, November 7 – Sunday, November 9, 2008

Waldorf School of Orange County

Tentative Conference Schedule

Friday	5:30 – 7:00	Registration and Supper (provided)
	7:00 – 8:00	Welcome and Orientation – Paul Conolly Introductions
	8:00 – 9:00	Accessibility in Education: A Key to Cultural, Political, and Economic Renewal – Gary Lamb
Saturday	8:15	Registration
	8:30 – 9:30	Art of Conscious Conversation – Bob Monsen
	9:30 – 10:00	Break
	10:00 – 11:30	Institution Know Thyself Includes small discussion groups
	11:30 – 12:00	Whole group sharing and discussion
	12:00 – 1:30	Lunch (provided)
	1:30 – 3:15	ATA Conversations – Preparation and Experience Includes small discussion groups
	3:15 – 3:45	Break
	3:45 – 5:15	Creating Healthy Budgets, Setting Tuition, and Forming TA Committee Includes small group discussion
	5:15 – 5:45	Whole group sharing and discussion
	6:30	Supper at Local Restaurant (optional)
Sunday	9:00 – 10:00	Fundraising and development conversations Panel with ISR board members
	10:00 – 10:30	Break
	10:30 – 11:00	Whole group discussion and review
	11:00 – 11:45	Next steps

Small Group Topics

Institution Know Thyself – Douglas Garrett and Gary Lamb

A School Community as a Living Organism • Rudolf Steiner's Social Laws and the Archetypal Social Phenomena • Antisocial Forces and the Role of Opposing Points of View in Community Life • Vision, Mission and Values – Developing a Community-Building Plan

Tuition Conversations – Bob Monsen and Chris Turzo

Forming Pictures: An Imagination of the School and Family • Outline of the Conversation • Creating Relationship and Inspiration • Conversation and the Archetypal Phenomenon • Consensus and Agreement – Conscious Conversation and Contributions • Benefits and Challenges of Conversations – Case Studies

Creating Healthy Budgets, Setting Tuition, and Forming an ATA Committee – Mary Roscoe and Bob Monsen

The Budget Process and Monitoring Income and Expenses • The Process of Setting Tuition • Communication and Transparency -- Sharing the Budget and Goals with the Community • Creating an ATA Committee • ATA and the Governance and Values of the School

Presenters

Bob Monsen is the President of the Institute for Social Renewal dedicated to educating the public about Rudolf Steiner's treatises on threefold social transformation. Bob is an organizational consultant and works extensively with Waldorf schools throughout the United States and Canada. He was the board president of the Waldorf School of the Peninsula for over twelve years and was instrumental in creating the ATA tuition adjustment program as a way of supporting independent education that is accessible to all children.

Gary Lamb is the Vice President of the Institute for Social Renewal. Gary was the founder of the Hope Through Education privately funded voucher program in upstate New York. He is the author of two books, *Social Mission of Waldorf Education: Independent, and Accessible to All and Wellsprings of the Spirit: Free Human Beings as the Source of Social Renewal* published by the Association of Waldorf Schools of North America. Gary is also the co-founder of The Education Alliance for Children in New York State (TEACH NYS), a political advocacy organization promoting education tax credit legislation.

Mary Roscoe helped implement the tuition adjustment program at Waldorf School of the Peninsula in 1993 and has participated in tuition conversations for fifteen years. She was the administrator at the Waldorf School of the Peninsula for over twelve years and was the co-chair of the accreditation team. Mary taught administration courses at the Los Altos and San Francisco Waldorf Teacher Education Program of Rudolf Steiner College. She is currently a community organizer for a regional movement to reconnect children with nature and actively participates in the national "Leave No Child Inside" movement.

Chris Turzo joined the Board of the Institute for Social Renewal in July of 2007. He began working with the impulse of the Institute while serving as administrator at the Santa Cruz Waldorf School where he helped implement an ATA program. Chris is currently managing partner at the executive recruiting firm, Goodwyn Powell, where he places senior financial and general management candidates in global multinationals, and is building a practice in the "clean tech" sector. Chris is also a trained Waldorf teacher.

Douglas Garrett is a business owner who has co-owned a commercial real estate business in Orange County, California for over 20 years. Douglas is a member of the Anthroposophical Society and the First Class of Spiritual Science. He has served as board chair of two Waldorf schools – Orange County and San Diego – and was a board member of the Association of Waldorf Schools of North America. Douglas currently serves on the boards of the Westside Waldorf School and the Waldorf Institute of Southern California. He was involved in bringing ATA to the Waldorf School of Orange County seven years ago and is a conversationalist in the ATA program at WISC.

Registration

Registration deadline is October 10, 2008

Name

School Affiliation

Home Address

City, State, and Zip Code

Home Phone Number

Email Address

Has your school adopted Accessible to All tuition approach? Is your school interested in this approach?

Please check one:

- ATA School
- Interested School

What are your three most important questions regarding the Accessible to All tuition approach?

Suggested Conference Fee: \$200/per person - includes Friday evening supper and Saturday lunch (on Saturday evening there will be the opportunity to go out to a local restaurant). For group discounts or an adjusted conference fee, please contact Mary Roscoe at (650)969-6592 or mroscoe@pacbell.net.

Make check payable to Institute for Social Renewal. Send check and registration form by **October 10th** to Institute for Social Renewal, Postal Drawer 3, Loma Mar, CA 94021.

Travel and Accommodations

Air Travel

Orange County's closest airport is the [John Wayne-Orange County Airport](#) (SNA). Other airports in the area are: Long Beach, LA International, and Ontario.

From the Orange County Airport to Orange County Waldorf School

Start out going Northeast on Airport Way toward MacArthur Blvd. 0.1 mi

Turn left onto MacArthur Blvd. 0.5 mi

Merge onto I-405 N toward Long Beach. 0.7 mi

Merge onto CA-55 S via Exit 9A toward Newport Beach. 3.4 mi

Take Exit 3 toward 22nd St/Victoria St. 0.3 m

Stay straight to go onto Newport Blvd. 0.2 mi.

Turn right onto Victoria St. 2 mi.

Turn Right onto Canyon Dr. 0.5 m

Orange County Waldorf School, 2350 Canyon Drive, Costa Mesa, CA 92627 | (949) 574-7775

www.waldorfschool.com

Cozy Inn Costa Mesa (less than a 10 minute drive to the school).

325 W Bay St

Costa Mesa, CA 92627

(949) 650-2055 Ask for Nina and mention "ATA Conference" when making reservations

www.cozyinn.com

Cost per night: Single occupancy, one bed - \$63.60 inclusive of tax

Double occupancy, two beds - \$78.44 inclusive of tax

Cozy Inn is located near end of Costa Mesa Freeway 55 in Orange County, at the intersection of Newport Blvd. and Bay St., next to Arco Gas Station.

Directions from 55 South: From 55 S, take Victoria/22nd Street exit. Upon exit, go straight past Victoria & 22nd, Turn Right on Bay Street, Cozy Inn is the second building on the left.